

Code	TMS
Company name	Transimex Corporation
Date	03/29/2018
Subject	The record date for issuing convertible bonds & stock dividend

Content:

On March 28, 2018, HOSE issued Announcement No.459/TB-SGDHCM on the record date of Transimex Corporation (TMS) as follows:

1. Ex-right date: April 05, 2018
2. Record date: April 06, 2018
3. Purpose:
 - To implement the rights to purchase convertible bonds;
 - To pay stock dividend for 2016.
4. Detailed information:
 - a. To implement the rights to purchase convertible bonds**
 - Expected issue volume: 2,879,537 bonds
 - Issue price: VND100,000/bond
 - Exercise ratio: 12:01 (Those who own 01 share will receive 01 right, and with every 12 rights will be entitled to buy 01 new bond.)
 - How to deal with fractional bonds: The number of newly issued bonds bought by each existing shareholder will be rounded down. The fractional bonds and the bonds refused to buy (if any) will be offered to other investors.
 - Regulation on rights transfer:
 - + Time for rights transference: from April 17, 2018 to May 03, 2018
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from April 17, 2018 to May 10, 2018
 - + The new bonds are freely transferable.
 - Place to receive subscription:
 - + Shareholders whose securities have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose securities have not been deposited: at Transimex Corporation.
 - Bank for blocking depository money:

- + Account holder: Transimex Corporation
- + Account number: 007.100.0915087
- + Bank: Vietcombank - Hochiminh Branch

b. To pay stock dividend for 2016

- Estimated issue volume: 8,638,612 shares
- Exercise ratio: 25%, or 04:01
- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- For example, if shareholder A owns 101 shares at the record date, he will receive 25 new shares. The fractional part (0.25 share) will be cancelled.
- Place of payment:
 - ✓ Shareholders whose securities have been deposited: at the securities firms where the shares have been deposited.
 - ✓ Shareholders whose securities have not been deposited: at Transimex Corporation.